

ROTARY CLUB CENTRAL FOUNDATION GOALS WORKSHEET & GUIDE (Recommend printing)

Goals must be submitted on-line through [Rotary Club Central](#) by 1 May.

ANNUAL FUND: SUPPORTING ROTARY'S CURRENT WORK

Your support to the Annual Fund is crucial to sustain the thousands of projects that are being conducted in your community and around the world. Personal outright contributions, club fundraisers, and other sources are encouraged to achieve club goals.

Calculate your club's Annual Fund goal by multiplying the number of individual donors times the average contribution amount and adding all of the goal totals. Enter the number of donors you would like to have in each category. Only enter an individual at their highest giving level.

Note: If you choose to enter your entire Annual Fund goal as a "lump sum" amount you can enter it under "Other Contributions."

Giving Level	Number of Individual Donors	Average Contribution (US Dollar) Amount	Goal Total (US Dollar)
Paul Harris Society level US \$1,000 or more	_____	US \$ _____	US \$ _____
Sustaining Members level US \$100 to US \$999	_____	US \$ _____	US \$ _____
Every Rotarian, Every Year level Up to US \$99	_____	US \$ _____	US \$ _____
Other Contributions (Fundraising events, corporate gifts, or lump sum club contributions, etc.)	_____	US \$ _____	US \$ _____
ANNUAL FUND GOAL			US \$ _____

POLIOPLUS FUND: SUPPORTING ROTARY'S POLIO ERADICATION EFFORTS

Be a part of history and support Rotary's work to achieve a polio-free world. Your gift will support immunization campaigns in countries where children remain at risk.

Personal outright contributions, club fundraisers, and other sources are encouraged to achieve club goals.

POLIOPLUS GOAL US \$ _____ (One collective goal for the entire club)

MAJOR GIFTS AND ENDOWMENT FUND: SUPPORTING ROTARY'S FUTURE

Your gift to the Endowment Fund will keep The Rotary Foundation strong well into the future, providing a continuous stream of income that will fund programs in perpetuity. Indicate the number of club members interested in making an outright gift of US\$ 10,000 or more and those interested in including the Endowment Fund in their estate plan.

Number of new Major Gifts: (US \$10,000 or more outright)	_____	
Number of new Bequest Society Members: (Minimum US \$10,000 commitment in estate plan)	_____	
Number of new Benefactors: (up to US\$9,999 as an outright gift or estate plan commitment)	_____	

**** All information above must be entered on-line in Rotary Club Central ****

ROTARY CLUB CENTRAL GUIDE TO GOAL ENTRY

Foundation Giving

Select Foundation Giving.



Your Club Service **Foundation Giving**

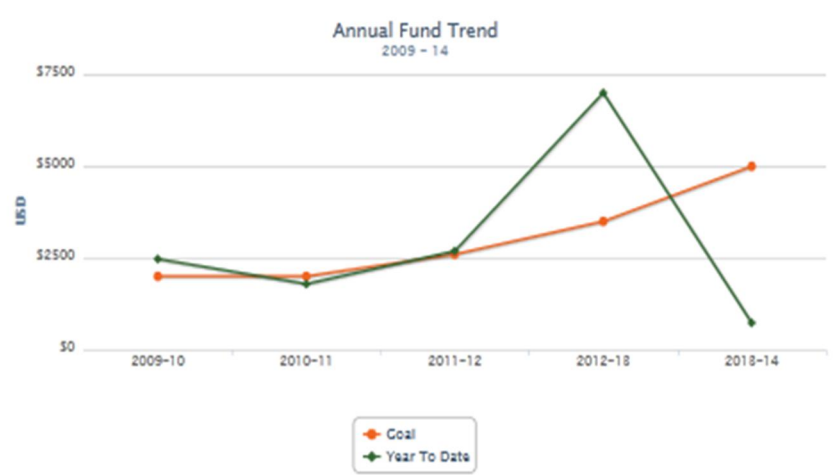
- Club View
- District View
- Club Group View
- Global View
- Resources
- Reports

Foundation Giving

Through Rotary Foundation participation and support, your club can make a difference in the lives of people around the globe. Contributions to The Rotary Foundation enable Rotarians to carry out humanitarian and educational projects. This tab helps clubs track and analyze their Foundation contributions.

Trends

This chart shows your club's Annual Fund contributions over five years. Click on the labels in the legends to add or remove features in the chart. Hover over points on the lines to see details.



Use the drop-down to see your club's donations to the Annual Fund for the last five years.

YEAR 2013-14



Annual Fund Trends

2013-14			
5000 USD GOAL	15% ACHIEVED	20 USD PER CAPITA	729 USD YEAR TO DATE

Goals and Progress

Current, Incoming, and Immediate past club leaders can click "Edit" to set goals and achievements. All club members can click "View" to see goal details.

Select the year you want to edit or view.

Select the year for which you want to set goals.



2012-13 2013-14 2014-15

EDIT

Then click EDIT to update a goal.



Annual Fund

7006 USD 2012-13 TOTAL	5000 USD 2012-14 GOAL	729 USD 2014-14 YEAR TO DATE
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	2012-12 TOTAL	2012-14 GOAL	5-YEAR HIGH
Paul Harris Society	8000 USD	2000 USD	8000 USD
Sustaining Members	8566 USD	2000 USD	8566 USD
Every Rotarian, Every Year	840 USD	260 USD	891 USD
Other Contributions	100 USD	740 USD	100 USD

Click **EDIT** to update a goal.

PolioPlus Fund ⓘ



	2012-12 TOTAL	2012-14 GOAL	2012-14 YEAR TO DATE
PolioPlus Fund	1822 USD	1500 USD	2150 USD

Major Gifts and Endowment Fund ⓘ



	2012-12 TOTAL	2012-14 GOAL	ALL-TIME TOTAL
Major Gifts	0	0	0
Bequest Society	0	0	0
Benefactors	0	0	0

Annual Fund

Set and Edit Your Goals

Highest amount in any of the past 5 years. Data supplied by Rotary.

Enter the number of donors you would like to have in each category. Please only enter an individual at their highest giving level.

Enter the average contribution amount for an individual.

Data is automatically calculated based on the goals entered.

	5-YEAR HIGH	NUMBER OF INDIVIDUAL DONORS	AVERAGE CONTRIBUTION AMOUNT	GOAL TOTAL
Paul Harris Society (1000 USD or more)	151465 USD (2010-11)	<input type="text" value="4"/>	<input type="text" value="1000"/> USD	<input type="text" value="4000"/> USD
Achievement				<input type="text" value="0"/> USD
Sustaining Members (100 USD or more)	6410 USD (2012-13)	<input type="text" value="-"/>	<input type="text" value="-"/> USD	<input type="text" value="0"/> USD
Achievement				<input type="text" value="0"/> USD
Every Rotarian, Every Year (Up to 100 USD)	0 USD	<input type="text" value="55"/>	<input type="text" value="100"/> USD	<input type="text" value="5500"/> USD
Achievement				<input type="text" value="0"/> USD
Other Contributions (Fundraising events, corporate and community gifts)	3077 USD (2011-12)			<input type="text" value="60500"/> USD
Achievement				<input type="text" value="0"/> USD

Data supplied by Rotary.

If unable to enter each area, please use "Other Contributions" to enter lump sum goal.

PolioPlus Fund

Data supplied by Rotary.

Set and Edit Your Goals

	5-YEAR HIGH	GOAL TOTAL
PolioPlus Fund	19050 USD	1650 USD
Achievement		0 USD
2013-14 Goal Total		1650 USD

Enter the amount your club would like to give.

Data supplied by Rotary.

Major Gifts and Endowment Fund

The total number of members who have achieved each level during their time as a Rotarian. Data supplied by Rotary.

Enter the number of individuals who will commit to each giving level. The donation doesn't have to be received during a club leader's term, but the commitment must be.

Set and Edit Your Goals

	ALL-TIME TOTAL	GOAL TOTAL
Major Gifts (10,000 USD or more)	23	-
Achievement		0
Bequest Society	2	-
Achievement		0
Benefactors	3	-
Achievement		0

Data supplied by Rotary.

*Request a **Club Fundraising Analysis** from contact.center@rotary.org to see a 5 Rotary year dashboard of Annual Fund goals, giving and recognition totals.