

USING THE DISTRICT FUNDRAISING ANALYSIS REPORT

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Go to rotary.org and sign in to MyRotary. Then go to **The Rotary Foundation** tab, then **Foundation Reports**.

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Donor History Report

View your contributions to The Rotary Foundation and track your progress toward achieving recognition.
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CLUB REPORTS

Contributions & Recognition

Club Giving

Benefactor Report, Club Recognition Summary, EREY Eligibility, Major Donor, Arch Klumph Society and Bequest Society Report, Club Fundraising Analysis, Paul Harris Society Report
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District Giving

Monthly Contribution Report, PolioPlus Report
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Once there, scroll down to **Club Reports** and under **District Giving**, click **View reports**.

USING THE DISTRICT FUNDRAISING ANALYSIS REPORT

[Have a question?](#)
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Contribution & Recognition Reports

Click on the report name that you want to view. You will see a report opening in a new window or tab.

For detailed instructions, download the [Contribution and Recognition Reports - Users Guide](#) (requires a PDF reader).

Club Reports

- Benefactor Report
- Club Recognition Summary
- EREY Eligibility
- Major Donor, Arch C. Klumph Society and Bequest Society Report
- Club Fundraising Analysis
- Paul Harris Society Report

District Reports

- Monthly Contribution Report
- Available DDF by District
- PolioPlus Report
- Endowed Fund Update
- Annual Fund Banner Recognition Status Report
- **District Fundraising Analysis**



Club Officer Giving Report

- Current Club Officer Giving Report

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Below **District Reports**, you can find **District Fundraising Analysis** report.

You will be prompted on the next page to enter the current month to receive the most recent data for your district. Click 'OK'.

USING THE DISTRICT FUNDRAISING ANALYSIS REPORT



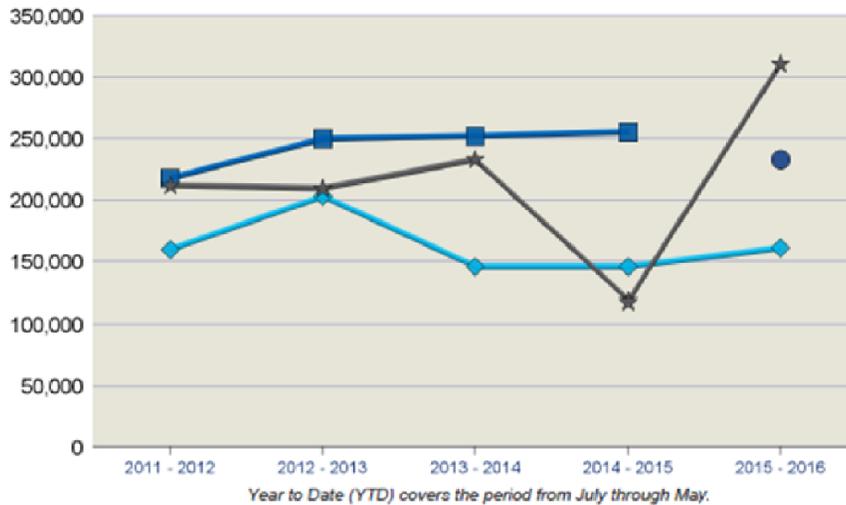
DISTRICT 0591 FUNDRAISING ANALYSIS

For July through May 2015-16

	Number of Members	Annual Fund						PolioPlus Fund					Endowment Fund	Total Giving**
		Goal	% Goals Received	Total	Per Capita	Goal Achieved	Non-Giving Clubs	Goal	% Goals Received	Total	Goal Achieved	Non-Giving Clubs	Total	
2015-16	2,279	\$310,900	48.7%	\$161,010	\$70.65	51.8%	10	\$26,830	46.2%	\$55,511	206.9%	9	\$13,694	\$230,215
2014-15	2,276	\$118,326	41.0%	\$255,308	\$112.17	215.8%	3	\$28,550	41.0%	\$85,651	300.0%	11	\$21,013	\$361,972
2013-14	2,301	\$233,050	80.0%	\$252,130	\$109.57	108.2%	2	\$28,675	60.0%	\$70,160	244.7%	12	\$11,625	\$335,215
2012-13	2,323	\$209,490	100.0%	\$249,900	\$107.58	119.3%	0	\$17,500	31.7%	\$60,210	344.1%	0	\$12,125	\$323,735
2011-12	2,324	\$211,935	97.6%	\$217,755	\$93.70	102.7%	0	\$53,200	85.4%	\$63,157	118.7%	0	\$14,338	\$295,250

**Total Giving includes term gifts and funds for approved grants.

Annual Fund Measures



Recognition and Endowment Measures

	PHF	Bene-factor	Bequest Society*	Major Donor*	Major Gifts	EREY Eligible	Sustaining Member	PHS Eligible	
All-time	4,642	133	28	42	--	--	--	--	
2015-16	124	4	2	2	3	794	641	37	
2014-15	327	0	0	3	6	1,089	809	66	
2013-14	266	2	1	7	2	1,278	1,019	58	
2012-13	247	6	3	4	5	1,035	732	52	
2011-12	282	1	0	4	2	1,256	903	63	
Paul Harris Society Members:			28	Rotary Direct Participants:			53		
Total Endowed Funds:			5	Market Value:			\$194,546		
Market Value Date:			29-Feb-2016	Foundation Recognition Points:			9,021.46		

* Joint Major Donor/Bequest Society counts as one.
EREY, Sustaining Member and PHS Eligible includes all individuals, not just active club members.

Use this chart to track the district's total giving for the Annual Fund, PolioPlus Fund, and Endowment Fund for the Rotary Year. Included are the end of year totals for the past four years. This information will help district leaders set goals.

- A Annual Fund Total for Previous years- 30 June:** this is the year-end Annual Fund total.
- B Annual Fund Year to Date all years:** this is a benchmark indicator for where the district was at this time during the five year history.
- C Annual Fund goal amount:** this indicates the total amount of all the goals set in Rotary Club Central.
- D Goal Benchmark Year to Date:** this indicates where the district needs to be in terms of giving to achieve the goals set by clubs.

USING THE DISTRICT FUNDRAISING ANALYSIS REPORT



Recognition and Endowment Measures

	A	B	C	D	E	F	G	H
	PHF	Bene-factor	Bequest Society*	Major Donor*	Major Gifts	EREY Eligible	Sustaining Member	PHS Eligible
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I Paul Harris Society Members: 28

J Rotary Direct Participants: 53

K Total Endowed Funds: 5
Market Value: \$194,546
Market Value Date: 29-Feb-2016
Foundation Recognition Points: 9,021.46

* Joint Major Donor/Bequest Society counts as one.

EREY, Sustaining Member and PHS Eligible includes all individuals, not just active club members.

I Paul Harris Society Members: the cumulative number of individuals who have joined the Paul Harris Society.

J Rotary Direct Participants: the cumulative number of individuals with a recurring gift.

K Total Endowed Funds: the number of named funds created by donors for the district.

Market Value: the total value of these endowments as of the Market Value Date.

Foundation Recognition Points: reflects points that the district has accumulated through outright gifts from the district to the Foundation. All points listed can be transferred to individuals to help them achieve additional Paul Harris Fellow recognition.

A PHF: the number of new Paul Harris Fellows

B Benefactor: the number of individuals who informed The Rotary Foundation in writing that they have made a provision in their estate plans for the Foundation or by making an outright gift of \$1,000 or more to the Endowment Fund.

C Bequest Society*: the number of individuals or couples who have made commitments in their estate plans totaling \$10,000 or more.

D Major Donor: the number of individuals or couples whose combined giving has reached US\$10,000, regardless of the gift designation.

E Major Gifts: the number of outright gifts of \$10,000 or more.

F EREY Eligible: the number of individuals who have supported the Foundation's Annual Fund.

G Sustaining Member: the number of individuals who personally contributed \$100 or more to the Annual Fund.

H PHS Eligible: the number of individuals who have contributed at least \$1,000 to the Annual Fund, PolioPlus Fund and/or an approved global grant.

*joint Major Donor/Bequest Society counts as one

EREY, Sustaining Member and PHS Eligible includes all individuals, not just active club members.